

Caledon Meals on Wheels

Feeding the *Community Spirit*
since 1984



A legacy of support for
Caledon Meals
on Wheels

Caledon Meals on Wheels is a not-for-profit volunteer driven agency and we are proud to offer Hot and Frozen meals, Congregate Dining, Volunteer Visiting, and Home Exercise programs.

Our team of exceptional volunteers delivers meals Monday to Friday, throughout Caledon and in the Town of Orangeville.

Many of the clients serviced by the agency live alone, and are socially isolated, distanced from family, friends and neighbours, lacking any form of public transportation for food shopping and social interaction. Sometimes the support is for a short period, whilst convalescing for example, but in other cases clients rely on our services on a daily basis.

With the Hot Meal Program, an additional benefit is the daily security check which gives reassurance to the client's family. Caledon Meals on Wheels is there to help whatever the need.

Mission Statement

Caledon Meals on Wheels is dedicated to feeding the community spirit by enabling individuals of all ages to live independent, healthy lives by providing nutritious meals, companionship, social programs and exercise for the mind and body.

We need your help to continue to meet our community's need as it grows.

Caledon Meals on Wheels
80 Allan Drive, Bolton, Ontario L7E 1P7
Telephone: 905-857-7651
Email: info@caledonmealsonwheels.org
Website: www.cmow.org

Thank you for your interest and support.

What is Planned Giving?

Planned Giving is:

- a gift made after deliberate consideration through a financial plan;
- a gift that requires some type of legal documentation;
- a gift that is arranged now to provide funds to Caledon Meals on Wheels at some time in the future;
- a gift that has tax advantages under current laws;
- anyone, no matter their personal situation, can make a planned gift; and
- a gift can be created after provisions have been made to provide for loved ones.

For more information,
please see what is on the reverse.

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Feeding the *Community Spirit*

A legacy of support for Caledon Meals on Wheels

Since 1984, Caledon Meals on Wheels has been serving the community. With the support of nutritional and social programs offered by Caledon Meals on Wheels, clients are assisted and encouraged to achieve the goal of healthy aging.

We enable people to stay in their own homes, live independent lives and remain as contributing members of their community for as long as possible.

Together with other agencies, community groups and organizations, Caledon Meals on Wheels is actively working to make Caledon a better place to live for everyone, both now and in the future.

You can be part of a brighter, healthier tomorrow for thousands of residents by creating a legacy of support through a planned gift. Planned gifts may include a bequest in your, a life insurance policy, gift of securities along with other types of donations. They are also an important part of an individual's estate plan.

Anyone can make a planned gift, regardless of age, occupation or financial means. Whether you choose to make a one-time gift, provide ongoing support or a future legacy, you share a common bond with other supporters of Caledon Meal on Wheels. You care about the health and happiness of those in our community.

A Gift Today

Publicly Traded Securities

When donating a gift of securities directly to a charitable organization such as Caledon Meals on Wheels, the entire capital gain is eliminated. This mean that there is no need to calculate the reportable capital gain. The tax credit the gift triggers can be used to

offset other income tax that you may be obligated to pay. The types of investments that qualify include: shares, bills, warrants, mutual funds and futures, listed on stock exchanges. Also included are both and pension plan benefits.

A Gift for the Future

A Charitable Bequest

is easy to establish, involves no immediate cost and allows you continued control over your assets. With a bequest in your Will, you can give Caledon Meals on Wheels a specific amount of money, an item of personal property or a percentage or portion of your estate. Your estate can claim charitable gifts in the year of death equal to 100% of the estate's net income (this is higher then the limit of 75% for living donors). Any unused donation credits can be carried back to the previous year at the same 100% rate.

A Gift of Life Insurance

can make giving a larger gift viable. By designating Caledon Meals on Wheels as the owner and beneficiary of your paid-up policy, you will be able to make a significant future gift, without diminishing your estate. By making Caledon Meals on Wheels the beneficiary of a paid-up insurance policy the proceeds of the policy remain outside of your estate, thus avoiding probate and entitle your estate to a tax receipt for the full amount of the policy.

Thank you for your interest and support.

Creating a Legacy for Caledon Meals on Wheels

All responses will be held in the strictest confidence.

- I would like more information on the following Planned Gift opportunities:
 - Bequests
 - Gifts of Life Insurance
 - Gifts of Securities
- I am pleased to advise you that I have already included Caledon Meals on Wheels in my estate planning.
- I would like someone from Caledon Meals on Wheels to contact me regarding making a Planned Gift.

Name _____

Address _____

City/Town _____

Prov. _____ Postal Code _____

Tel: () _____

Please cut along the line



For more information, please contact us at
 Caledon Meals on Wheels
 80 Allan Drive, Bolton, Ontario L7E 1P7
 Tel.: 905- 857-7651
 Email: info@caledonmealsonwheels.org
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