

Caledon Meals on Wheels

PLANNED GIVING can be an essential part of your estate planning. It is a way of meeting your personal financial goals while at the same time making a substantial contribution to the Caledon Meals on Wheels.

Planned Giving also can provide you with important benefits by allowing you to fulfill your philanthropic interests today, while making a gift that will both have a long-term impact and provide opportunities to reduce your personal taxes.

Planned Giving allows you to:

- realize personal financial goals;
- reduce taxes;
- protect your family;
- protect your assets;
- have your family remembered;
- realize your personal philanthropic goals;
- maximize or supplement your income;
- maximize the benefits to your estate and beneficiaries.

If this interests you, we suggest you discuss the idea with your accountant and lawyer—and with the Caledon Meals on Wheels.

www.cmow.org

Thank you for your interest and support.

What is Planned Giving?

Planned Giving is:

- a gift made after deliberate consideration through a financial plan;
- a gift that requires some type of legal documentation;
- a gift that is arranged now to provide funds to Caledon Meals on Wheels at some time in the future; and
- a gift that has tax advantages under current laws.

YES, I would like to speak to someone about a gift in my will to Caledon Meals on Wheels.

Name: _____

Address: _____

City: _____

Province: _____

Postal Code: _____

Tel.: _____

E-mail: _____

This request is confidential and will not obligate you to make a gift.

Please return this card to or contact:

Caledon Meals on Wheels

80 Allan Drive, Bolton, Ontario L7E 1P7 Tel.: 905-857-7651

Email: info@caledonmealsonwheels.org Website: www.cmow.org